

Agenda (Draft 8-2-22)
EPA Bipartisan Infrastructure Law
CW/DWSRF Implementation Training

TUESDAY

- 1:00 PM **1.1 Introduction**
- Welcome Remarks – EPA HQ
 - Strategy and Overview of Available Training Resources
 - Workshop Introduction and Agenda
- 1:30 **1.2 SRF State of Affairs**
- Brief overview of BIL basics
 - Summary of state implementation activities to date
 - Summary of roundtables from other workshops
 - IUPs posted/submitted
 - Milestones achieved nationally/regionally
- 2:00 **1.3 State Round Table (Adjust timing to number of states present)**
- Survey and state report out
 - Summary of state discussion
 - Managing state political pressures
 - Staffing needs and issues
- 2:45 **Break**
- 3:00 **1.4 State Round Table (continued)**
- 3:45 **1.5 Grant Management**
- Application
 - IUP/OA
 - Updating IUPs – what’s the process, how often can it be done, and logistics
 - Cash draw/proportionality overview
 - Options for streamlining
 - Application and award process and timing
 - Transfers
 - State match: challenges and options
 - Reporting
 - State Q&A
- 5:00 **End Day One**

WEDNESDAY

8:30 AM

2.1 BABA and AIS

- Requirements
- Process
- Waivers!!
- Outlook & strategy

9:45

Break

10:00

2.1 BABA and AIS – Continued

- Future actions and schedule
- Q&A

11:00

2.2 SRF Requirements Impacted by BIL

- Understanding equivalency
- State experiences
- Equivalency and BIL – Opportunities and challenges
- Pitfalls and creative solutions

12:00

Lunch

1:30

2.3 Disadvantaged Communities

- State examples
- Overview of CWSRF and DWSRF subsidy options
- Group activity: How are you reaching DAC?
- Discussion & slides: What are the different ways states can assist DAC: subsidy, TA, etc.
- What are effective metrics for identifying DAC? What do different states use? What is working and what isn't working?
- EJ as part of the process
- How do you address EJ sub-populations in larger communities?
- Using partnerships to reach and work with DAC and EJ communities
- Addressing O&M

Guest Speaker(s)

3:30

Break

3:45

2.4 Lead Service Lines

- Overview of the industry – identifying LSLs
- Various strategies and options for what to fund and how to fund it
- Examples

- Trends
- Guest Speaker

5:00 End Day Two

THURSDAY

8:30 AM **3.1 Emerging Contaminants**

- Overview of the industry – dealing with PFAS, EC, concerns
- State approaches
- Case studies – CW/DW

Guest Speaker

10:00 Break

10:15 **3.2 Finding and Financing Projects**

- Discussion: How do marketing and outreach activities change under BIL? How are states finding LSL, EC, and other key project types? What are the challenges with these projects?
- Priority setting in the age of BIL: addressing each of the pots of money while satisfying DAC, EJ, and other program requirements
- State examples
- Overview of assistance terms and use of subsidy across states and programs
- Programmatic financing opportunities and using PROFI across the BIL pots to create holistic options for large borrowers
- Cash flow management and reducing/avoiding large cash balances while implementing base program and BIL

Guest Speaker: Building a strong pipeline

11:30 Lunch

1:00 **3.3 Using Partnerships to Help “Lighten the Load”**

- Use of alternative delivery vehicles
- Setting up alternative financing mechanisms – challenges, logistics etc.

2:30 Break

3.4 How Else Can SRFs help? Technical Assistance

- Overview of TA options through the 2% and set-asides
- Trends

2:45

- Brainstorming exercise: everyone gets stickies. They have 10 minutes to come up with as many ideas for how to offer technical assistance as possible. Review and discuss as a group.
- Process -State/EPA speakers

4:00 Closing Remarks

4:30 End Workshop

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